



Today's Date _____

Patient Information

Last _____
First _____ MI _____
Preferred Name (if applicable) _____
Street _____
City _____ State _____
Zip Code _____
Date of Birth _____ Age _____
Sex: M / F
Gender Identity _____
I prefer not to disclose.
Height _____ Weight _____
Home Phone _____
Cell Phone _____ Texting Ok
Can we text you a survey after today's visit?
Yes No
Patient's SSN _____
Employer (or School) _____
Occupation (or Grade) _____
Spouse (or Parent's Name) _____
Spouse (or Parent's Work) _____
Email Address _____

VERY IMPORTANT! NEW PATIENTS ONLY:

Who may we thank for referring you to our office?
Name of friend or relative _____
If not referred, how did you choose our office?
Any other family member in need of eyecare? _____

Insurance Information

Vision Insurance _____
Subscriber Name _____
Subscriber SSN _____
Subscriber Birth Date _____
Primary Medical Insurance _____
Subscriber Name _____
Subscriber SSN _____
Subscriber Birth Date _____
F.S.A. (Flex Spending Acct.) F9 Yes F9 No
F.S.A. &/or Insurance benefits can be used for glasses, sunglasses and contacts.

Reason for Examination

I need new glasses
I need new contacts
I have an ocular health issue
other

Ocular History

Have you ever experienced, been diagnosed or treated for any of the following?

- Blurry Vision Burning
Cataracts Corneal Abrasions
Crossed eye/Eye turn Double Vision
Eye Infections Eye Injury
Flash of light Floaters/Spots
Glaucoma Grittiness
Headaches Iritis/Uveitis
Itchiness Lazy Eye
Macular Degeneration Occasional dryness
Retinal Detachment Sunlight Sensitivity
Tearing Trouble seeing at night
Uncomfortable glasses
Other eye disorders

Medical History

Name of Family Physician _____
Date of Last Physical Check-up _____

CURRENT MEDICATIONS (Rx or Over the Counter)

List name of medications including eye drops, vitamins, & birth control pills) _____

Do you use tobacco? Yes No
Current smoking status _____

Do you drink Alcohol? Yes No
Amount _____

Allergies to medications? Yes No
If so, what medications? _____

Are you currently pregnant? Yes No

Have you ever been diagnosed or treated for the following health problems? Yes No

- Allergies
Arthritis
Cancer
Cholesterol
Diabetes
Digestive
Endocrine
Genitourinary
High Blood Pressure
Integumentary (Skin)
Neurological
Psychological
Respiratory
Sinus
Throat Infections
Thyroid
Unusual weight losses/gains

The information in this confidential case history form is critical to the evaluation of your vision and health.

Patient Eye History

Date of Last Eye Exam _____
By Whom? _____

If you currently wear contacts OR are experiencing any problems with dry eyes, please fill out attached questionnaire.

Have you ever tried contact lenses? Yes No

Do you currently wear contact lenses? Yes No
What kind? _____
Solutions used _____

Are you satisfied with the vision and comfort of your contact lenses? Yes No

Would you prefer clear contact lenses or colored contact lenses? Clear Colored

If you wear bifocals, do the lines or head tilting bother you? Yes No

Is there a family medical history of any of the following:
 No Yes (Please check boxes)

	Relationship (Mother's or Father's side)
Blindness	<input type="checkbox"/> _____
Cataracts	<input type="checkbox"/> _____
Corneal Problems	<input type="checkbox"/> _____
Diabetes	<input type="checkbox"/> _____
Glaucoma	<input type="checkbox"/> _____
Heart Disease	<input type="checkbox"/> _____
Lazy Eye	<input type="checkbox"/> _____
Macular Degeneration	<input type="checkbox"/> _____

HIPAA (Health Insurance Portability and Accountability Act of 1996)

This office is also committed to protecting your personal information and adheres to all Federal Privacy Guidelines. The HIPAA policies are posted in the office and you may request to have your own copy.

Please sign below once you have read and understand the included "NOTICE OF PRIVACY PRACTICES", indicating you are aware that this office complies with all HIPAA Privacy Guidelines.

Signature (parent/guardian)

Date

Your Exam Today

Please be advised if you are using insurance coverage for today's visit, this is a contract between you and your insurance company...not Insight Vision Center.

If your insurance company has not reimbursed our office in full within 60 (or 90) days, you will be responsible for the remainder of the balance. Thank you for your consideration.

No Refunds are given for Professional Services.

ALL SALES ARE FINAL.

Signature: _____

Date: _____

Contact Lens Fitting Fee:

This fee covers the extra tests performed by the doctors along with any necessary follow-ups or trial lenses for **90 days**. These procedures are only done on patients that wear contacts; it is in addition to the services provided during the annual eye exam. **I, acknowledge that this procedure is a separate fee and is not covered by my insurance unless otherwise noted:**

Signature: _____

Date: _____

iWellness Testing:

I have read and hereby agree to the terms and conditions of the iWellness exam to replace dilation for my visit today and every subsequent visit here after.

Signature: _____

Date: _____